

2017 New Law Workbook

A SUMMARY OF LEGISLATION AFFECTING COUNTY RECORDERS



County Records' Association of California

2017 New Law Workbook

Presented by

County Recorders' Association of California

Legislative Committee

Document Reference Manual Committee

Uniform Practice Committee

Sacramento, California

December 11-12, 2017

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2017 Chaptered Bill Analysis

Bill Number:	AB 22
Chapter:	834
Author:	Bonta
Topic:	Storing and recording electronic media
Impact:	Information Only
Summary:	<p>Specifies that a trusted system, for the purpose of storing and recording permanent and nonpermanent documents in electronic media, as specified, includes “cloud computing,” as defined, that meets specified requirements.</p> <p>Provides that the standards published in the <i>Statewide Information Management Manual</i> and the information technology provisions of the <i>State Administrative Manual</i> apply to a trusted system.</p> <p>Deletes the reference to the Association for Information and Image Management as a source of established standards.</p>
Effect:	Amends Section 12168.7 of the Government Code, relating to state government.
Actions Required:	None
Presenter:	Melanie Frazer, Shasta County

2017 Chaptered Bill Analysis

Bill Number:	AB 73
Chapter:	371
Author:	Chiu
Topic:	Planning and zoning: housing sustainability districts
Impact:	Information Only
Summary:	<p>Authorizes a city, county, or city and county, including a charter city, charter county, or charter city and county, to:</p> <ul style="list-style-type: none">• Establish by ordinance a housing sustainability district that meets specified requirements, including authorizing residential use within the district through the ministerial issuance of a permit.• Apply to the Department of Housing and Community Development for approval for a zoning incentive payment and require the city, county, or city and county to provide specified information about the proposed housing sustainability district ordinance.
Effect:	Amends Section 65582.1 of, and adds Chapter 11 (commencing with Section 66200) to Division 1 of Title 7 of, the Government Code, and adds Chapter 4.3 (commencing with Section 21155.10) to Division 13 of the Public Resources Code, relating to land use.
Actions Required:	Inform staff
Presenter:	Mindy Hartman, Riverside County

2017 Chaptered Bill Analysis

Bill Number:	AB 114
Chapter:	38
Author:	Committee on Budget
Topic:	Public Health - Umbilical Cord Blood Collection Program
Impact:	Information Only
Summary:	<p>Extends the provisions of the Umbilical Cord Blood Collection Program until January 1, 2023 (previous sunset date was January 1, 2018).</p> <p>Extends the \$2.00 fee to fund this program assessed on certified copies of birth certificates.</p> <p>Makes changes related to the administration and operation of the program.</p>
Effect:	Amends Sections 1627, 1630, 102247, 103605, 103625, and 127662 of, adds Section 1629.5 to, and repeals and adds Section 127665 of, the Health and Safety Code, and amends Sections 5892 and 5899 of, and adds Sections 5892.1 and 5899.1 to, the Welfare and Institutions Code, relating to health.
Actions Required:	None
Presenter:	Florence Shimano, Marin County
Notes:	Bill contains an urgency clause to take effect immediately.

2017 Chaptered Bill Analysis

Bill Number:	AB 331
Chapter:	399
Author:	Eggman
Topic:	County recorders: veterans: recorded documents
Impact:	Important
Summary:	<p>Removes the directive requiring the military veteran or authorized person to sign a form acknowledging that the document becomes part of the official record of the county.</p> <p>Requires a county recorder, upon request by a military veteran or authorized person for recordation of a military discharge document, including the DD214, to record the document and maintain the document in a nonpublic index.</p> <p>Requires the index of a recorded veteran's service form DD214, if recorded after a certain date, to be moved to a nonpublic index at the request of the military veteran or a person authorized to receive a certified copy.</p> <p>Permits only the military veteran or the person authorized to receive a certified copy of a record under existing law to receive a copy of the recorded document contained in the nonpublic index.</p> <p>Also makes the required legislative findings, demonstrating the interest protected by the limiting access to military records, the need for protecting that interest, and that enactment furthers the constitutional requirements relating public access, as specified.</p>
Effect:	<p>Amends Section 27337 of the Government Code, relating to local government.</p> <p>Imposes a state-mandated local program.</p>
Actions Required:	Inform staff
Presenter:	Donna Johnston, Sutter County

2017 Chaptered Bill Analysis

Bill Number:	AB 346
Chapter:	35
Author:	Daly
Topic:	Redevelopment: housing successor: Low and Moderate Income Housing Asset Fund
Impact:	Information Only
Summary:	<p>Expands the specified types of services included within permissible homeless prevention and rapid rehousing services to include contributions toward the construction of local or regional homeless shelters.</p> <p><i>Adds a regional homeless shelter</i> to the list of projects which specified types of housing successors may finance by transferring funds among their respective low and moderate income housing asset funds.</p>
Effect:	Amends Section 34176.1 of the Health and Safety Code, relating to local government.
Actions Required:	None
Presenter:	Monique Blakely, Los Angeles County

2017 Chaptered Bill Analysis

Bill Number:	AB 492
Chapter:	293
Author:	Grayson
Topic:	Advertising and solicitations: government documents
Impact:	Information Only
Summary:	<p>Permits a person, firm, corporation, or association that is a nongovernmental entity to solicit a fee for providing a copy of a public record if that solicitation meets the specified requirements, including the following content:</p> <ul style="list-style-type: none">• Disclosure stating that the solicitation is an advertisement;• Fee or cost charged by the relevant state or local government agency to obtain a copy of the record;• Information necessary to contact the state or local agency with custody of the record; and• Name and physical address of the nongovernmental entity soliciting the fee. <p>Defines “solicit” for purposes of these provisions.</p> <p>Authorizes the Attorney General, a district attorney, or a city attorney to bring an action against a person who violates this provision and authorizes the court to order the person in violation to refund all of the moneys paid to the victim.</p> <p>Requires the court to impose a civil penalty in an amount of not more than \$100 for each unlawful solicitation document distributed, and not more than \$200 for each subsequent document distributed in violation of this provision.</p>
Effect:	Adds Section 17533.6.5 to the Business and Professions Code, relating to government documents.
Actions Required:	None
Presenter:	Teresa Williamson, San Joaquin County

2017 Chaptered Bill Analysis

Bill Number:	AB 534
Chapter:	44
Author:	Gallagher
Topic:	Common interest developments: mechanics liens
Impact:	Important
Summary:	<p>Prohibits, in a common interest development (formerly condominium project), a mechanics lien from being filed against any other property of another (formerly any other) owner unless that other owner's consent was provided or that request was made by that other owner, except in the case of emergency repairs.</p> <p>Authorizes the owner of any separate interest (formerly any condominium) to remove that separate interest from a lien against two or more separate interests by either:</p> <ul style="list-style-type: none">• Paying to the holder of the lien the fraction of the total sum secured by the lien that is attributable to the owner's separate interest; or• Recording a lien release bond, as specified. <p>Deems the governing association of a common interest development to be an agent of the owners of separate interests in the common interest development with respect to a work of improvement on a common area for all notices and claims required pursuant to existing law relating to works of improvement</p>
Effect:	Amends Section 4615 and 6658 of, and adds Sections 4620, 6660, and 8819 to, the Civil Code, relating to common interest developments.
Actions Required:	Inform staff
Presenter:	Danielle Rifilato, Santa Barbara County
Notes:	The document discussed in this bill is in the DRIM: Surety Bond - Release of Lien (currently page 15 for hardcopy or 103 for the electronic version).

2017 Chaptered Bill Analysis

Bill Number:	AB 660
Chapter:	381
Author:	Rubio
Topic:	Public agencies: unlawful interference
Impact:	Information Only
Summary:	Makes it an infraction to intentionally interfere with any lawful business carried on by the employees of a public agency open to the public by knowingly making a material misrepresentation of the law to those attempting to transact business with the agency and refusing to leave, as specified.
Effect:	Amends Section 602.1 of the Penal Code, relating to crime.
Actions Required:	None
Presenter:	Andrew B. Graham, Sacramento County

2017 Chaptered Bill Analysis

Bill Number:	AB 794
Chapter:	349
Author:	Gallagher
Topic:	County officers: recorder: record corrections
Impact:	Important
Summary:	<p>Authorizes a person of or related to the record to request that the recorder correct information contained in an index of a record.</p> <p>Requires the recorder to correct an index entry, as specified, upon presentation of sufficient evidence that there is an indexing error that needs to be corrected.</p> <p>Eliminates the liability of a recorder for altering, changing, obliterating, or inserting any new matter in any records deposited in the recorder's office when the recorder is correcting an indexing error.</p> <p>Makes the recorder liable for refusing or neglecting to make proper entries in the required indices, or failing to correct an indexing error, as specified.</p> <p>Provides that liability for neglecting to make proper entries in the required indices does not prohibit a recorder from correcting an indexing error.</p>
Effect:	<p>Amends Section 27201 and 27203 of the Government Code, relating to local government.</p> <p>Imposes a state-mandated local program.</p>
Actions Required:	Inform and train staff; develop process
Presenter:	Monique Blakely, Los Angeles County
Notes:	<ul style="list-style-type: none">• The request shall identify the exact location of an error within a specifically identified index entry.• The recorder shall correct the index entry within 30 business days of receiving the request.

- The corrected index entry shall be entered into the public index to reflect both the error and the correction.
- The recorder shall note that an index entry has been corrected in accordance with local policy.

2017 Chaptered Bill Analysis

Bill Number:	AB 976
Chapter:	319
Author:	Berman
Topic:	Electronic filing and service
Impact:	Information Only
Summary:	<p>Authorizes all trial courts in the State of California to, by local rule, require the electronic filing and service of documents in civil actions, as specified, in accordance with certain requirements.</p> <p>Makes additional changes to the conditions governing electronic service, including those relating to, among other things, parties authorized to perform electronic service, signatures and the timing of filing and service.</p>
Effect:	<p>Amends Sections 664.5, 1010.6, 1011, and 1020 of, and adds Section 1013b to, the Code of Civil Procedure, adds Section 690.5 to the Penal Code, amends Sections 331, 366, 453, 711, 715, 732, 733, 1050, 1209, 1212, 1213, 1214, 1215, 1217, 1220, 1250, 1252, 1460, 1461, 1461.4, 1461.5, 1511, 1513.2, 1516, 1542, 1822, 1826, 1827.5, 1830, 1842, 1847, 1851, 2214, 2250, 2352, 2357, 2361, 2610, 2611, 2612, 2614, 2683, 2684, 2700, 2702, 2804, 2808, 3088, 3131, 3206, 3602, 3704, 3801, 3918, 8100, 8110, 8111, 8200, 8203, 8469, 8522, 8803, 8903, 8906, 8924, 9052, 9153, 9732, 9762, 9783, 9787, 10585, 10586, 10587, 11601, 13200, 13655, 15686, 16061.7, 16061.8, 16061.9, 16336.6, 16501, 16502, 16503, 17203, 17204, 17205, 17403, 17454, 19011, 19024, 19040, 19052, 19150, 19153, 19323, 20122, and 20222 of, and amends, renumbers, and adds Section 1265 of, and repeals Section 1216 of, the Probate Code, amends Sections 248, 248.5, 297, 302, 342, 362.4, 364.05, 366.05, 366.21, 366.26, 387, 607.2, 630, 658, 660, 661, 727.4, 728, 777, 778, 779, 785, 903.45, and 5362 of, amends and repeals Sections 290.1, 290.2, 291, 292, 293, 294, 295, and 316.1 of, and adds Section 212.5 to, the Welfare and Institutions Code, relating to electronic filing and service.</p>

Actions Required: Inform staff

Presenter: Florence Shimano, Marin County

Notes: Recorders may see an increase in electronically filed and signed court documents, like those received from Orange County Superior Court under a 2012 pilot program.

2017 Chaptered Bill Analysis

Bill Number:	AB 1139
Chapter:	148
Author:	Reyes
Topic:	Real property: transfer fees: notices
Impact:	Information Only
Summary:	Unless a specified exception under federal regulations applies, requires that document, for private transfer fees created on or after February 8, 2011, to contain a notice in at least 14-point boldface type disclosing certain information, including that federal housing agencies are prohibited from dealing in mortgages on properties encumbered by private transfer fee covenants that do not provide a direct benefit to real property encumbered, and that if a person purchases such a property, that person may have difficulty obtaining financing.
Effect:	Amends Section 1098.5 of the Civil Code, relating to real property.
Actions Required:	Inform staff
Presenter:	Mindy Hartman, Riverside County

2017 Chaptered Bill Analysis

Bill Number:	AB 1172
Chapter:	351
Author:	Acosta
Topic:	State highways: relinquishment
Impact:	Information Only
Summary:	<p>Authorizes the California Transportation Commission to relinquish to the City of Santa Clarita all or any portion of Sierra Highway, also known as Route 14U, located within the city limits of that city, upon terms and conditions the commission finds to be in the best interests of the state, if the department and the city enter into an agreement providing for that relinquishment.</p> <p>Makes legislative findings and declarations.</p>
Effect:	Adds Section 314.1 to the Streets and Highways Code, relating to highways.
Actions Required:	None
Presenter:	David Valenzuela, Ventura County

2017 Chaptered Bill Analysis

Bill Number:	AB 1284
Chapter:	475
Author:	Dabahneh
Topic:	California Financing Law: Property Assessed Clean Energy program: program administrators
Impact:	Information Only
Summary:	<p>Establishes requirements for Property Assessed Clean Energy (PACE) program administrators that must be met before PACE assessment contracts may be funded and recorded by a public agency.</p> <p>Renames the California Finance Lenders Law (CFLL) as the California Financing Law (CFL).</p> <p>Requires program administrators to be licensed under the CFL.</p> <p>Establishes a regulatory scheme for the oversight of PACE solicitors and PACE solicitor agents.</p>
Effect:	<p>Amends, repeals, and adds Section 10133.1 of the Business and Professions Code, and amends Sections 22000, 22753, 22780 of, amends the heading of Division 9 (commencing with Section 22000) of, amends, repeals, and adds Sections 22001, 22007, 22010, 22101, 22101.5, 22102, 22103, 22104, 22105, 22105.3, 22106, 22107, 22109, 22151, 22152, 22153, 22154, 22155, 22156, 22157, 22159, 22161, 22162, 22163, 22164, 22168, 22169, 22700, 22701, 22706, 22712, 22714, and 22716 of, adds Sections 22003.5, 22015, 22016, 22017, 22018, 22018.5, 22019, 22020, 22068, 22100.5, 22252, 22552, and 22758 to, and adds Chapter 3.5 (commencing with Section 22680) to Division 9 of, the Financial Code, relating to financial institutions.</p>
Actions Required:	None
Presenter:	Melanie Frazer, Shasta County

Notes:

Makes **no changes** to the recording requirements set forth on documents related to this program.

Bill contains an urgency clause to take effect immediately.

2017 Chaptered Bill Analysis

Bill Number:	AB 1516
Chapter:	561
Author:	Cunningham
Topic:	Maintenance of the codes
Impact:	Minor
Summary:	Amendments do not affect the County Recorder.
Effect:	<p>Amends Sections 443.2, 1250.11, 1256.1, 1259, 1502, 1502.2, 1502.21, 1505, 1522.41, 1531.1, 1797.197a, 9002, 11362.775, 11375.7, 11400, 11401, 25257.2, 38530, 38561, 38562, 38562.5, 38562.7, 39713, 39730.7, 43212, 44559.13, 50833, 101993, 101996, 103526, 103527.5, 103885, 111070.5, 116555, 122450, 123955, and 128371 of the Health and Safety Code;</p> <p>Amends Sections 186.22, 308, 653w, 830.3, 832.18, 987.8, 991.5, 1001.87, 1170, 1170.18, 1347.1, 3409, 11105.04, 11105.08, 11106, 11174.32, 12021.5, 12022.2, 12022.4, 13835.4, 29180, 29181, and 29182 of, the Penal Code;</p> <p>Amends Sections 208.3, 361.2, 366.3, 727, 727.1, 4096.5, 4652.5, 5848.5, 5849.1, 5849.35, 5849.8, 5849.14, 5890, 5899, 10553.12, 10559, 10621, 11405, 14087.325, 14132.100, 14134.25, 14184.40, 14184.50, 14184.60, 14184.70, 14184.80, 14717.1, 14717.5, 18250, and 18986.50 of, amends the heading of Chapter 12.86 (commencing with Section 18987.6) of Part 6 of Division 9 of, amends and renumbers Sections 18986.60, 18986.86, 18986.87, and 18986.89 of, and amend and renumbers the heading of Chapter 12.9 (commencing with Section 18986.40) and the heading of Chapter 12.95 (commencing with Section 18986.50) of Part 6 of Division 9 of, the Welfare and Institutions Code.</p>
Actions Required:	None
Presenter:	David Valenzuela, Ventura County

2017 Chaptered Bill Analysis

Bill Number:	AB 1521
Chapter:	377
Author:	Bloom
Topic:	Land use: notice of proposed change: assisted housing developments
Impact:	Minor
Summary:	Relates to assisted housing developments and requires owners to record a declaration, in some situations, with the county in which the property is located.
Effect:	Amends Sections 65863.10 and 65863.11 of the California Government Code, relating local land use
Actions Required:	Create a new document for the DRIM: Declaration - Declination of Bona Fide Offer to Purchase
Presenter:	Val Wood, San Diego County
Notes:	There is currently no generic "Declaration" in the DRIM.

EVEN

Title	DECLARATION - DECLINATION OF BONA FIDE OFFER TO PURCHASE
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Purpose	To declare that an owner has declined to sell property to a qualified entity under an assisted housing development.
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Requirements	<ol style="list-style-type: none"> 1. Name(s) of owner(s) * 2. Name of entity(ies) offering to purchase 3. Description/identification of real property 4. Signature of owner(s) 5. Signature(s) acknowledged
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Fees	Regular
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Legal References	Govt 65863.11 (i), 27287 (ack)
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Comments	* An entity, as defined in GC 65863.11 (i), can be a tenant association, nonprofit organization public agency, or profit-motivated organizations or individuals.
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Index	Local Use
Grantor = Owner(s)	Ordinances/Opinions
Grantee = Entity(ies) offering to purchase	

RECORDING REQUESTED BY
AND WHEN RECORDED MAIL TO

NAME	
ADDRESS	
CITY, STATE/ZIP	

space above this line for Recorder's use only

TITLE OF DOCUMENT

SAMPLE

DOCUMENT SAMPLE IS UNDER DEVELOPMENT

2017 Chaptered Bill Analysis

Bill Number:	SB 50
Chapter:	535
Author:	Allen
Topic:	Federal public lands: conveyances
Impact:	Major
Summary:	<p>Discourages conveyances of federal public lands in California from the federal government.</p> <p>Prohibits a person from knowingly presenting for recording or filing with the county recorder a deed, instrument, or other document related to the conveyance of federal public lands unless it is accompanied by a certificate of compliance.</p> <p>Subjects a person who violates this prohibition to a civil penalty not to exceed \$5,000.</p>
Effect:	<p>Adds Section 27338 to, adds Chapter 3.4 (commencing with Section 6223) to Division 7 of Title 1 of, and repeals the heading of Chapter 3.4 (commencing with Section 6223) of Division 7 of Title 1 of, the Government Code, and adds Chapter 5 (commencing with Section 8560) to Part 4 of Division 6 of the Public Resources Code, relating to public lands.</p> <p>Imposes a state-mandated local program.</p>
Actions Required:	Create a new document for the DRIM: Federal Public Land Deed Conveyance
Presenter:	Melinda Greene, Santa Barbara County
	Recorders must verify that a Federal Public Land Deed Conveyance includes the required certificate of compliance from the State Lands Commission.

EVEN

Title	Federal Public Land Deed of Conveyance
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Purpose	To transfer title of federal public land in the State of California
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Requirements	<ol style="list-style-type: none"> 1. Name(s) of grantor(s) 2. Name(s) of grantee(s) 3. Description / identification of real property * 4. Documentary transfer tax declaration 5. Mailing address - tax statements 6. Certificate of acceptance if deed is to a political or governmental agency for public purposes ** 7. Certificate of Compliance from the State Lands Commission 8. Signature(s) of grantor(s) 9. Signature(s) acknowledged <p>Document type requires a Preliminary Change of Ownership Report and permits \$20 penalty per Assessor / Recorder agreement *Declaration must appear on face of document</p>
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Fees	Regular fee and possible Documentary Transfer Tax transaction and/or Survey Monument Preservation fee
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Legal References	CC 1092, Govt - 27321.5 (tax addr), 27281 (certificate), 27287 (ack) 27585 (SMP), R & T - 480.3 (PCOR), 11932, 11933 (DTT) GC 27338 (title), GC 6223 (certificate of compliance)
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Comments	Document title shall be Federal Public Land Deed of Conveyance, **Shall not be recorded without a certificate of compliance from the State Lands Commission
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Local Use	Ordinances/Opinions
Index	Grantor = Grantor(s) Grantee = Grantee(s)

RECORDING REQUESTED BY _____

AND WHEN RECORDED MAIL TO _____

NAME _____

ADDRESS _____

CITY, STATE/ZIP _____

space above this line for Recorder's use only

Added 2018

Federal Public Land Deed of Conveyance

The undersigned grantor(s) declare(s) :
Documentary transfer tax is \$ _____
 () computed on full value of property conveyed, or
 () computed on full value less value of liens and encumbrances remaining at the time of sale
 () Unincorporated area : () City of _____

The California State Lands Commission has been provided with the right of first refusal or the right to arrange for this transfer of the federal public land to another entity, evidenced by the certificate of compliance attached hereto as exhibit _____.

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged,

hereby GRANT(S)/CONVEY(S) to: SAMPLE

the following described real property situated in the City of _____, State of California.
 County of _____

Dated: _____ Grantor(s) _____

APPROPRIATE ACKNOWLEDGMENT SHOULD APPEAR HERE

2017 Chaptered Bill Analysis

Bill Number:	SB 179
Chapter:	853
Author:	Atkins
Topic:	Gender identity: female, male, or nonbinary
Impact:	Important
Summary:	<p>Enacts the Gender Recognition Act.</p> <p>Makes legislative findings and declarations in support of its provisions.</p> <p>Effective September 1, 2018:</p> <p>Deletes the requirement that an applicant have undergone any treatment to obtain a new birth certificate (to reflect change of gender).</p> <p>Authorizes a person to submit to the State Registrar an application to change gender on the birth certificate and an affidavit attesting, under penalty of perjury, that the request for a change of gender is to conform the person's legal gender to the person's gender identity and not for any fraudulent purpose.</p> <p>Deletes the requirement that a person have undergone any treatment to seek a court judgment to recognize a change of gender.</p> <p>Authorizes the petitioner to attest, under penalty of perjury, that the request is to conform the person's legal gender to the person's gender identity and not for any fraudulent purpose.</p> <p>Authorizes a change of gender in the court judgment or on the new birth certificate to female, male, or nonbinary.</p> <p>Provides modified procedures to obtain a court order for a change of name to conform to the petitioner's gender identity and a court judgment to recognize a change in the petitioner's gender.</p> <p>Also provides a separate procedure for a person under 18 years of age to petition for a court judgment to recognize a change of gender to female, male, or nonbinary.</p>

Effective January 1, 2019:

Requires an applicant for an original driver's license or renewal of a driver's license to choose a gender category of female, male, or nonbinary, as specified.

Requires the DMV to adopt regulations to provide a process for an amendment to a gender category under these provisions.

Requires the enrollment form for the California Organ and Tissue Donor Registry to require an applicant to mark his or her gender [instead of his or her sex].

Effect:

Amends, repeals, and adds Sections 1277 and 1278 of, and to add Section 1277.5 to, the Code of Civil Procedure, amends Sections 103426 and 103440 of, amends the heading of Article 7 (commencing with Section 103425) of Chapter 11 of Part 1 of Division 102 of, and amends, repeals, and adds Sections 103425 and 103430 of, the Health and Safety Code, and amends Section 13005 of, and to amends, repeals, and adds Section 12800 of the Vehicle Code, relating to gender identity.

Actions Required:

Inform staff

Presenter:

David Valenzuela, Ventura County

By requiring attestation under penalty of perjury, creates a crime, thereby imposing a state-mandated local program.

2017 Chaptered Bill Analysis

Bill Number:	SB 184
Chapter:	621
Author:	Morrell
Topic:	Social security number truncation program
Impact:	Minor
Summary:	<p>Authorizes county recorder to include a component in the Social Security Number Truncation Program for each official record recorded before January 1, 1980.</p> <p>Authorizes county recorder to create a copy of that record in an electronic format and truncate any social security numbers contained in the record.</p>
Effect:	Amends Section 27301 of the California Code, relating local government.
Actions Required:	This is optional; no action is required.
Presenter:	Val Wood, San Diego County
Notes:	<p>Counties that plan to truncate records prior to 1980 will need to amend their Social Security Number Truncation Programs to include those years. This may require approval by your Board of Supervisors. Counties should consult with their County Counsels.</p> <p>Social Security Numbers are believed to have started sometime in late 1936, which would limit the range of years to 1936 through 1979.</p> <p>Counties must have Board approval to continue collecting the Social Security Number Truncation Fee after December 31, 2017.</p>

2017 Chaptered Bill Analysis

Bill Number:	SB 205
Chapter:	387
Author:	Committee on Governance and Finance
Topic:	Local Government Omnibus Act of 2017
Impact:	Minor
Summary:	<p>Requires the Controller [instead of the recorder] to provide a copy of the notice of lien to the county tax collector.</p> <p>Additionally requires the Controller to provide a copy of the notice of lien to the county assessor.</p> <p>Deletes the reference to the subordination of a lien for postponed property taxes from the list of documents that may be recorded without acknowledgment, certificate of acknowledgment, or further proof.</p>
Effect:	<p>Amends Sections 1360, 16182, 16183, 16184, 16186.5, 16200, 16202, 25536.9, 27282, 30201, 53237.1, 54973, and 54974 of the Government Code, amends Sections 21220 and 22050 of the Public Contract Code, amends Sections 2505, 2514, 2515, 2781, 20503, 20505, 20585, 20586, 20621, 20627, 20630, 20640.3, 20641, 20645.5, and 20645.6 of the Revenue and Taxation Code, amends Section 501 of the North Fork Kings Groundwater Sustainability Agency Act (Chapter 392 of the Statutes of 2016), amends Section 34 of the Sacramento Area Flood Control Agency Act (Chapter 510 of the Statutes of 1990), and amends Sections 1, 2, 3, 16, 17, and 28 of the Vallejo Sanitation and Flood Control District Act (Chapter 17 of the First Extraordinary Session of the Statutes of 1952), relating to local government.</p>
Actions Required:	Inform staff
Presenter:	Andrew B. Graham, Sacramento County

2017 Chaptered Bill Analysis

Bill Number:	SB 479
Chapter:	217
Author:	Morrell
Topic:	Mortgages: default procedures: trustee's or attorney's fees
Impact:	Minor
Summary:	Restructures fee authorization provisions to be in an amount not exceeding a base amount of \$475, if the unpaid principal sum secured is \$50,000 or less, would authorize a base amount not exceeding \$475 plus 1% of a specified amount if the unpaid principal exceeds \$50,000 but not \$150,000, and would specify additional amounts for unpaid principal sums exceeding \$150,000 as specified.
Effect:	Amends Sections 2924c and 2924d of the Civil Code, relating to real property.
Actions Required:	Inform staff
Presenter:	Joani Finwall, San Bernardino County

2017 Chaptered Bill Analysis

Bill Number:	SB 564
Chapter:	430
Author:	McGuire
Topic:	Joint powers authorities: Water Bill Savings Act
Impact:	Important
Summary:	<p>Enacts the Water Bill Savings Act, which authorizes a joint powers authority to provide funding for a customer of a local agency in the Counties of Alameda, Contra Costa, Los Angeles, Marin, Napa, San Francisco, San Mateo, Santa Clara, Solano, and Sonoma or its publicly owned utility to acquire, install, or repair a water efficiency improvement on the customer's property served by the local agency or its publicly owned utility.</p> <p>Requires the customer to repay the authority through an efficiency charge on the customer's water bill to be established and collected by the local agency or its publicly owned utility on behalf of the authority pursuant to a servicing agreement.</p> <p>Authorizes the authority to issue bonds to fund the program.</p> <p>Requires an efficiency improvement to comply with certain provisions of the CalConserve Water Use Efficiency Revolving Loan Program guidelines to be eligible for financing under the bill.</p> <p>Makes legislative findings and declarations as to the necessity of a special statute for the San Francisco Bay Area and the County of Los Angeles.</p>
Effect:	Adds Section 6588.8 to, and repeals and amends Section 6586.7 of, the Government Code, relating to water.
Actions Required:	<p>Inform staff.</p> <p>Create two new documents for the DRIM:</p> <ul style="list-style-type: none">• Notice of Efficiency Charge• Notice of Repayment/Removal of Efficiency Charge

Presenter: David Valenzuela, Ventura County

Notes: Does not affect all counties and it creates two new documents.

EVEN

Title	NOTICE OF EFFICIENCY CHARGE
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Purpose	To give notice that a customer has agreed to repay funding for acquisition, installation or repair of a water efficiency improvement established under the Water Bill Savings Act.
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Requirements	<ol style="list-style-type: none"> 1. Name of owner(s) 2. Name of agency 3. Contact information for person or entity authorized to provide statement of charges 4. Description/identification of real property 5. Assessor parcel number(s) 6. Signature(s) of agency 7. Signature(s) acknowledged
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Fees	Free
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Legal References	Govt - 6588.8 (d) (5), 27287 (ack), 27383 (fee)
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Comments	SB 564 authorizes a joint powers authority to provide funding to a customer of a local agency in the Counties of Alameda, Contra Costa, Los Angeles, Marin, Napa, San Francisco, San Mateo, Santa Clara, Solano, and Sonoma or its publicly owned utility to acquire, install or repair a water efficiency improvement.
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Index	Local Use
Grantor = Owner(s) Grantee = Agency	Ordinances/Opinions

NAME _____ ADDRESS _____ CITY, STATE/ZIP _____	RECORDING REQUESTED BY _____ AND WHEN RECORDED MAIL TO _____ space above this line for Recorder's use only
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TITLE OF DOCUMENT

SAMPLE

DOCUMENT SAMPLE IS UNDER DEVELOPMENT

EVEN

Title	NOTICE OF REPAYMENT/REMOVAL OF EFFICIENCY CHARGE
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Purpose	To reflect that the funding due under a Notice of Efficiency Charge has been repaid by the owner OR the efficiency improvement has not been repaired and returned to service by the agency.
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Requirements	<ol style="list-style-type: none"> 1. Name of owner(s) 2. Name of agency 3. Recording reference to Notice of Efficiency Charge 4. Signature(s) of agency 5. Signature(s) acknowledged
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Fees	Govt 6588.8 (d) (6) (A) & (B), 27287 (ack), 27361.3 (fee)
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Legal References	Government Release Fee
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Comments	A Notice of the Full Repayment and Removal of the Efficiency Charge will be recorded when paid in full. A Notice of Removal of the Efficiency Charge will be recorded when the agency does not repair and return to service an efficiency improvement.
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Index	Local Use
Grantor = Agency Grantee = Owner(s)	Ordinances/Opinions

RECORDING REQUESTED BY	
AND WHEN RECORDED MAIL TO	
NAME	
ADDRESS	
CITY, STATE/ZIP	

space above this line for Recorder's use only

Added 2018

TITLE OF DOCUMENT

SAMPLE

DOCUMENT SAMPLE IS UNDER DEVELOPMENT

2017 Chaptered Bill Analysis

Bill Number:	SB 624
Chapter:	164
Author:	Galgiani
Topic:	Property taxation: liens: recordation
Impact:	Information Only
Summary:	Authorizes the board of supervisors of a county to provide that a tax on real or personal property is not a lien against the property assessed or the assessee if the amount of the tax assessed against that property or assessee is less than an amount set by ordinance or resolution, up to \$200, excluding any interest, penalties, or other fees.
Effect:	Adds Section 2191.10 to the Revenue and Taxation Code, relating to taxation.
Actions Required:	None
Presenter:	Melanie Frazer, Shasta County